



Origin

ENTERPRISES

Business Overview

2025 V1

INTRODUCTION

At Origin, we are united by our shared dedication to championing sustainable land use, empowering our customers as they unlock the true potential of their land.

For over 125 years, we've been partnering with farmers, landowners, and businesses to create innovative, technically-led solutions that drive long-term success.

And today, spanning more than 25 businesses across 2 continents, we continue to shape the future of sustainable land use, delivering expert advice, innovative technologies, and market-leading products across all types of land.

OUR BUSINESSES

This document is designed to give employees across the Group a clear and accessible overview of our businesses. Whether you're new to Origin or a long-standing team member, this guide will help you:

- Understand the full breadth and depth of the Group's operations across all types of land use
- Discover what other businesses across Origin do and who they serve
- Recognise opportunities for collaboration, knowledge-sharing, and cross-business support

Each business is profiled over one spread, from the core products and services they offer to what sets them apart in their market. You'll also find useful facts such as their size, where they operate, and interesting info.

We hope this guide will help you connect more meaningfully with colleagues across the Group, as we shape the future of sustainable land use, together.

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AGRICULTURE

Our Agriculture businesses offer a comprehensive range of agronomic advice, services and inputs to arable, livestock, and horticultural growers, as well as supplying wholesale inputs to other companies in the supply chain.

We deliver impactful, science-led solutions across three sectors:



Our Agrii businesses deliver best-in-class agronomic advice to farmers, supporting sales of a range of inputs including seeds, nutrition, biologicals, digital tools, and crop protection. Running more than 55,000 field trial plots each year, we rigorously test input combinations to ensure the highest level of effectiveness.



SOIL NUTRITION

We blend and distribute a full range of fertilisers & nutrition products to agricultural retailers and other businesses in the supply chain. These include enhanced-efficiency fertiliser blends tailored to specific field needs, and eco-friendly biological solutions, adjuvants, and micronutrient products.



ANIMAL NUTRITION

(Joint Venture)

We operate across the feed supply chain, sourcing essential ingredients, supplying them to animal feed merchants, and producing high-quality animal feed for distribution to retailers and direct to farm.

SUSTAINABLE AGRONOMY



Our direct-to-farm Agrii businesses deliver best-in-class agronomic advice, supported by a range of inputs, including seeds, nutrition, biologicals, and crop protection.

Running more than 55,000 field trial plots each year, we rigorously test input combinations to ensure the highest level of effectiveness.



**RUNNING MORE THAN
55,000 FIELD TRIAL
PLOTS EACH YEAR**



CUTTING-EDGE DIGITAL TOOLS



These businesses also integrate cutting-edge digital tools and lab testing into the agronomic process to help each field reach its true potential, enabling farmers and growers to achieve strong commercial results while also adhering to the highest safety, quality, environmental and sustainability standards.

CORE PRODUCTS / SERVICES OFFERED

Inputs distribution & services:

Agrii Polska is a major distributor of agricultural products and plant protection products to farmers, as well as offering services such as mobile seed cleaning and dressing.



AGRALYTICS:

AGRALYTICS is an innovative service that enables farmers to comprehensively monitor key parameters of their soil, seeds, plants and water. Regular analysis supports on-farm decision-making processes, empowering farmers to optimise their planting, fertilisation, and harvest, unlocking the full genetic potential of their plants and increasing stress resistance.

Leading manufacturer of modern foliar fertilisers:

FoliQ foliar fertilisers are comprehensive products of the highest quality, created for agricultural, fruit and vegetable crops. Our rich portfolio and variety of parameters and ingredients enable us to provide innovative solutions that effectively support crop growth.



Leading seed producer:

Nasiona Dalgety seeds are carefully selected and proven varieties of cereals, rape, maize, beans and mixtures of fodder and lawn grasses. Dalgety seeds are distinguished by high health, excellent quality and extraordinary yielding potential.

Market: **Agriculture**



REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Sustainable Agronomy**

Poland & Europe*

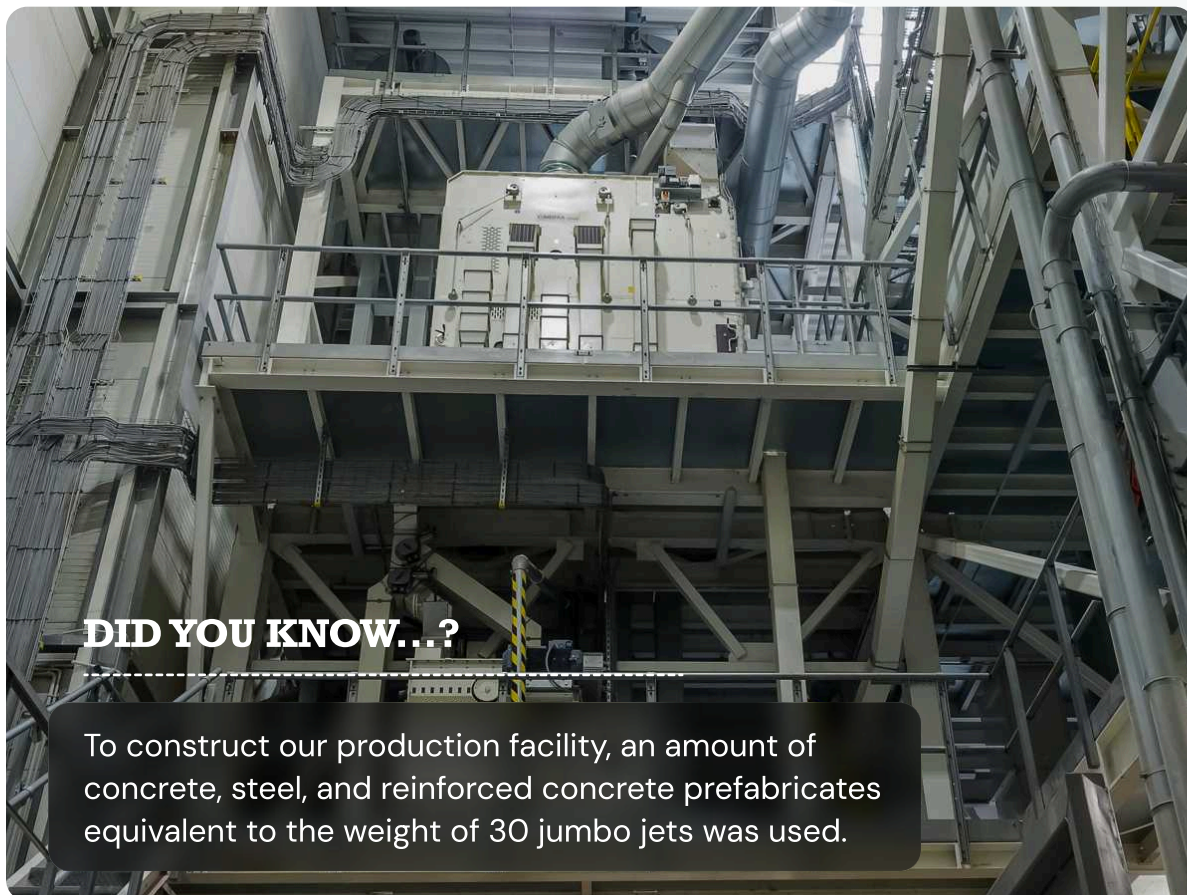
307

*Poland (all services), Europe (foliQ exports)

WHAT SETS US APART



Agrii Polska stands out for its high-quality, market-leading products and the added value delivered through expert technical advice. We offer comprehensive, integrated solutions – including a wide range of exclusive products – tailored to meet the evolving needs of Polish agriculture. Our modern production facility, supported by two state-of-the-art laboratories, ensures consistently high standards in product development, quality control, and innovation.



DID YOU KNOW...?

To construct our production facility, an amount of concrete, steel, and reinforced concrete prefabricates equivalent to the weight of 30 jumbo jets was used.

CORE PRODUCTS / SERVICES OFFERED

Farm Distribution:

We deliver a full portfolio of crop protection products, certified seeds, fertilisers, fuel, and precision agriculture technologies directly to over 8,000 farmers. Our expert technical teams provide tailored agronomic advice and solutions to help drive profitability and resilience across approximately 30% of Romania's farmland.



B2B Distribution:

We enable broader access to essential agricultural inputs by supporting the distribution of products to smallholder farmers through a national network of 2,500 partner Phyto-pharmacies. This approach ensures reliable access to high-quality inputs at a local level.

E-commerce:

Our dedicated e-commerce platform serves more than 27,000 hobby growers and gardening enthusiasts across Romania. This channel provides easy access to a wide range of products suited to home gardening, small allotments, and non-commercial cultivation, supported by expert guidance and responsive service.

Market: **Agriculture**



REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Sustainable Agronomy**

Romania

440

WHAT SETS US APART



Agrii Romania has the fastest response time in the market, made possible by having the biggest dedicated sales team and a warehouse network covering all regions. Our technical team provides practical knowledge transfer through field events for farmers, and supports our sales team to provide tailored solutions for our client's needs.



DID YOU KNOW...?

Agrii Romania was created by the merger of fierce competitors Redoxim and Comfort, ultimately creating the biggest and most powerful distributor in Romania.

CORE PRODUCTS / SERVICES OFFERED

R&D-backed agronomic advice:

Agrii works in partnership with farmers and commercial growers, providing agronomic advice tailored to meet the challenges of modern farming. With the UK's most comprehensive agronomy research and development programme at our core, Agrii translates cutting-edge research into practical, sustainable solutions that deliver measurable results for agricultural businesses.



Inputs distribution & services:

Agrii agronomists and advisors are supported by an extensive portfolio of carefully selected products designed to meet the specific needs of each farm and the unique requirements of the land. Combined with an industry-leading logistics network, Agrii ensures that clients have timely access to the resources they need, including crop protection (conventional and bio), nutrition, seed, environmental services, digital agronomy tools, and more.

Market: **Agriculture**



REGIONS SERVED:



NO. EMPLOYEES:

Sector: **Sustainable Agronomy**

UK

900+

WHAT SETS US APART



Agrii does more research and at greater depth to give our customers advice they can trust. Our solutions are tested, trusted, and proven, backed by our industry leading R&D covering 40,000 field trial plots and a national network of Digital Technology Farms. We have access to an enviable product portfolio, catering for a broad range of farming situations and customer preferences. Our logistics network is the best in the industry, going further and responding faster to ensure product is delivered in good time.



DID YOU KNOW...?

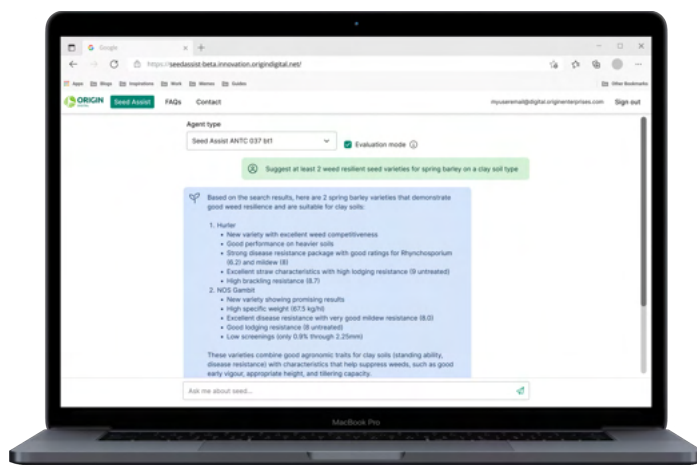
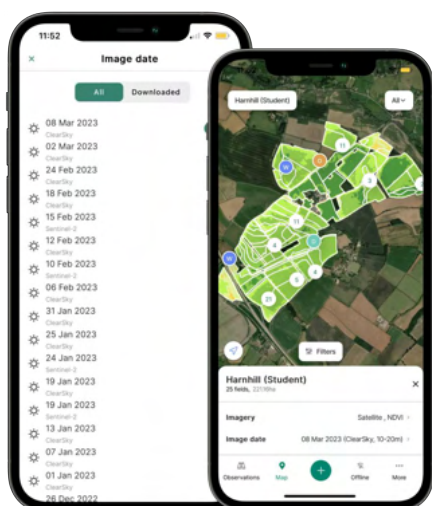
Agrii's *RHIZA* digital platform helps farmers apply inputs more effectively on over 1.1 million hectares of UK land – that's more than a quarter of the UK's arable cropping area!

CORE PRODUCTS / SERVICES OFFERED

Origin Digital's vision is to empower our partners with technology and data insights to drive profitability, sustainability and lasting relationships.

Agronomic planning and analysis software for growers:

Origin Digital offers a suite of advanced agronomy decision-support tools and services designed to enhance sustainable and profitable farming practices. Our tools help farmers to optimise input efficiency, streamline compliance, and boost yields through sustainable field plans.



Remote-sensing data:

Our satellite imagery technology enables continuous observation of crop health and development, enabling timely interventions and optimised resource allocation. Our world-first 'ClearSky' service even processes radar data into optical images to provide farmers with a consistent picture of their crop development every six days, regardless of weather conditions.

Advanced AI modelling:

Our modelling capabilities deliver advanced AI-powered agronomic insights, including field boundary detection, crop type identification, drill date prediction, growth modelling, and yield prediction, tailored to specific crops and geographies. We also forecast disease risk by analysing historical and real-time data such as weather conditions, soil health, and crop variety to identify patterns and correlations associated with disease emergence.

Market: **Agriculture**



REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Sustainable Agronomy**

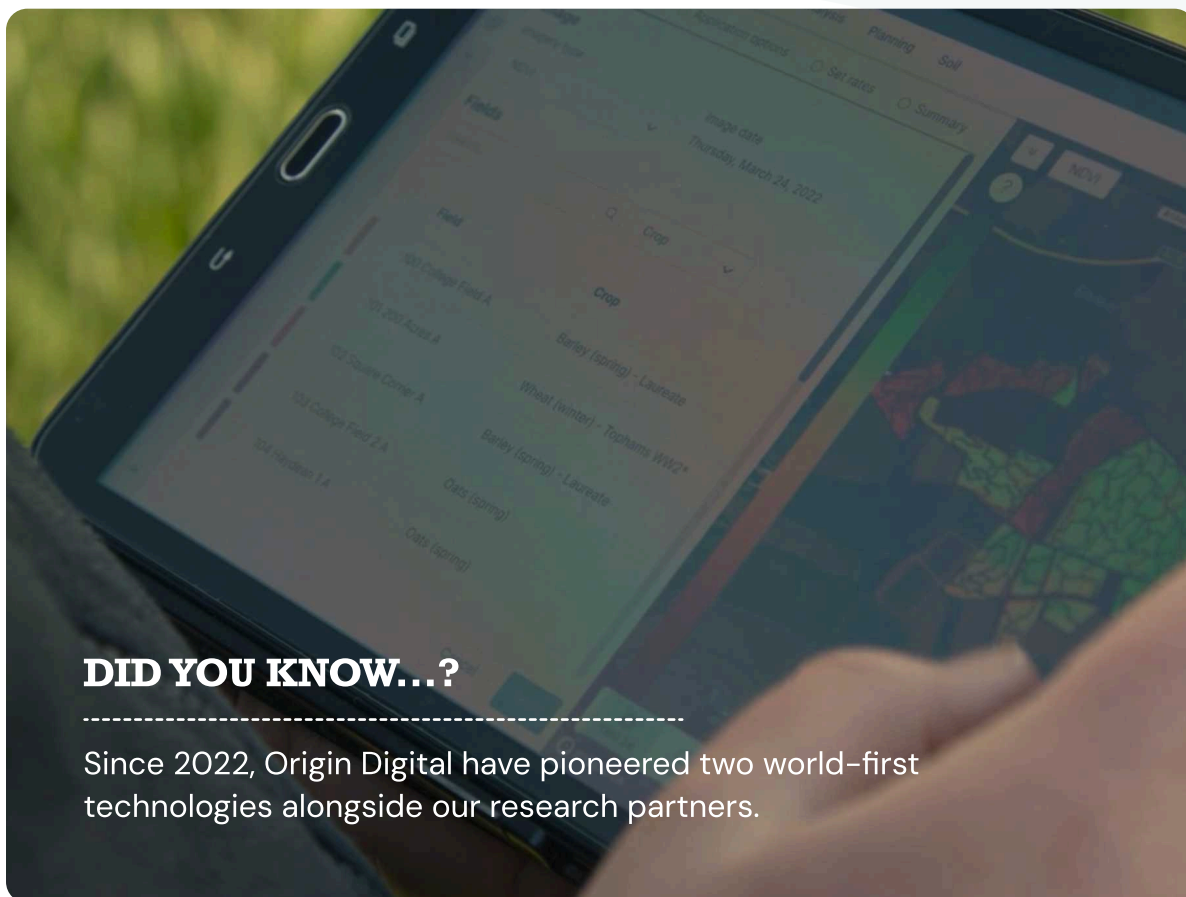
**UK, Ireland,
Poland & Romania**

80

WHAT SETS US APART



Origin Digital integrate cutting-edge technologies, such as agronomic prediction models, with deep agronomic industry knowledge, providing farmers with innovative solutions that enhance their productivity, sustainability, and profitability.



DID YOU KNOW...?

Since 2022, Origin Digital have pioneered two world-first technologies alongside our research partners.

SOIL NUTRITION



We blend and distribute a full range of fertilisers & nutrition products to agricultural retailers and other businesses in the supply chain.



**WE BLEND AND
DISTRIBUTE A FULL
RANGE OF FERTILISERS &
NUTRITION PRODUCTS**

A photograph of two men in a greenhouse. They are both wearing light blue shirts with a 'forti' logo. One man is holding a blue pen and looking at a clipboard, while the other is looking down at the plants. They are surrounded by tall corn plants. The text 'ENHANCED EFFICIENCY FERTILISER BLENDS' is overlaid in white, bold, sans-serif font.

ENHANCED EFFICIENCY FERTILISER BLENDS



These include enhanced efficiency fertiliser blends tailored to specific field needs, and eco-friendly biological solutions, adjuvants, and micronutrient products designed to optimise yield, improve nitrogen use efficiency and reduce environmental impact.

CORE PRODUCTS / SERVICES OFFERED

First Agbiotech is a pioneering developer of next-gen biologicals for sustainable agriculture. Our offer combines high-performance bioproducts with specialist technical programmes that support growers in managing pests, improving plant health, and enhancing soil performance:

Biological Product Portfolio:

We offer a diverse range of biocontrol, biostimulant and bioenhancement products, including the *Royal Line*, a highly concentrated microbial blend with multiple modes of action; the *Quest Line* of single high-performance microorganisms supporting plant protection, physiology and defence; a line of *Ecobiologicals* made from plant extracts and essential oils for natural biocontrol and growth promotion; and *MetaB*, a line of fermentation-derived metabolites designed for enhanced shelf life, stability and fast results in the field.



Application Enhancers:

Our portfolio also includes bioadjuvants – derived from plant oils, natural solvents and humectants – to improve the application and efficacy of bioproducts, particularly those based on microorganisms. In addition, we offer specialist additives that enhance the compatibility and performance of nitrogen-fixing bacteria, supporting more consistent nitrogen fixation results.

Technical Assistance Programmes:

We provide value-added support through initiatives like *Solo Ideal (Ideal Soil)*, an in-field soil health service using mobile laboratories for rapid nematode analysis and tailored treatment recommendations; and *SAFE-PRO*, an educational programme that promotes understanding of biological crop management, demonstrating the multifunctionality of microorganisms and integrated strategies for optimised outcomes.

Market: **Agriculture**



REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Soil Nutrition**

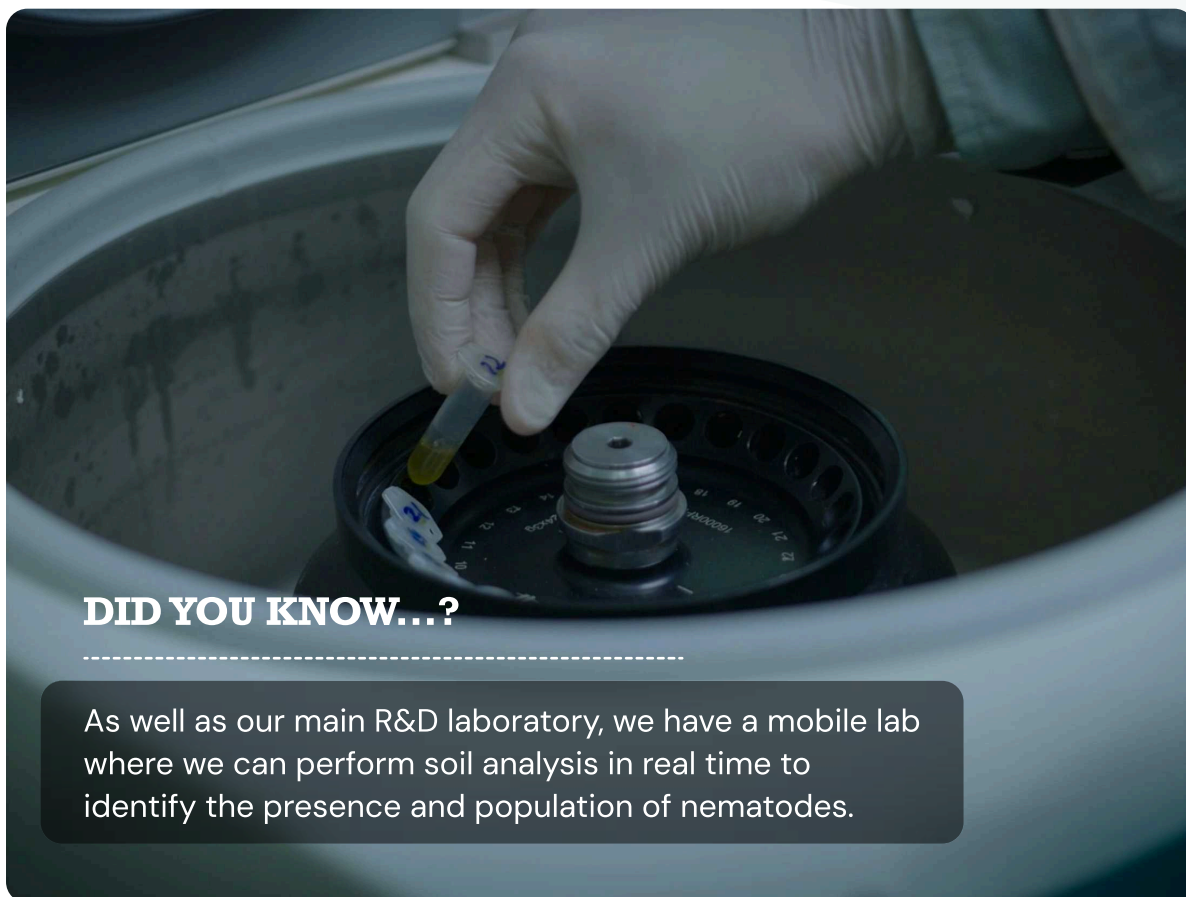
Brazil & Paraguay

29

WHAT SETS US APART



Our portfolio combines innovation with sustainability to address some of the most pressing challenges in modern agriculture. Backed by a highly skilled commercial and technical team, we deliver trusted advice, deep expertise, and dependable support – earning the confidence of our customers and partners across the sector.



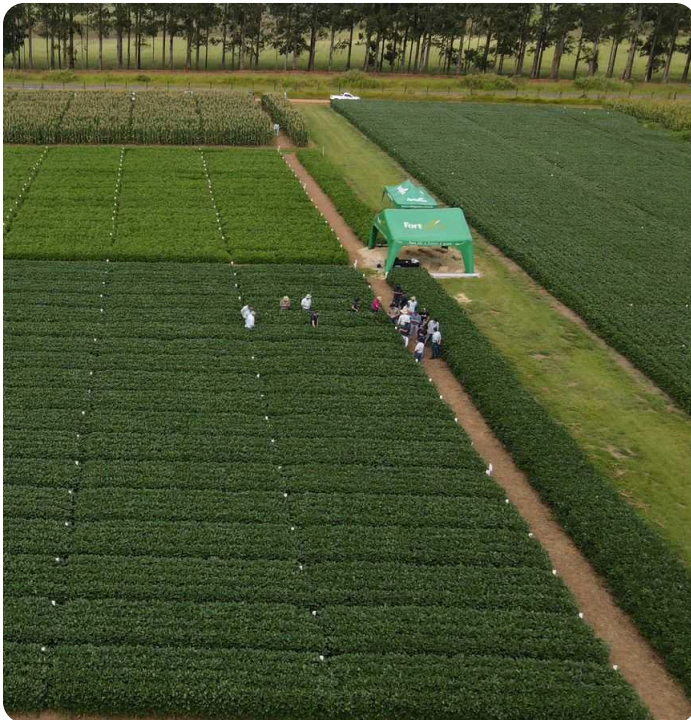
DID YOU KNOW...?

As well as our main R&D laboratory, we have a mobile lab where we can perform soil analysis in real time to identify the presence and population of nematodes.

CORE PRODUCTS / SERVICES OFFERED

Enhanced Efficiency Granular Fertilisers:

Our granular fertiliser range uses exclusive coating technology to increase the nutrient use efficiency of nitrogen, phosphorus, potassium and boron. These solutions reduce nutrient losses, support more sustainable application rates, and release nutrients in alignment with crop-specific needs.



Adjuvants:

Fortgreen's adjuvant portfolio is designed to address the complexity of agricultural tank mixtures, offering safe, effective solutions that improve spray quality, compatibility, and field performance.

Foliar Fertilisers and Biostimulants:

Developed for efficient foliar application, this line incorporates advanced additive technologies and a proprietary production process to ensure strong absorption, safe handling, and consistent in-field results.



Field-Based Technical Support:

We offer a suite of practical support programmes, including sprayer calibration and application efficiency services through the *Ideal Drop Programme*; continuous on-farm training and technical visits as part of our *Nutrition Training Programme*; real-world product validation via *FGFarms*, a nationwide field testing initiative in partnership with universities, farmers and consultants; and our *MindTec* development programmes, which equip interns, employees and industry professionals with the knowledge and skills to navigate evolving market and agronomic challenges.

Market: **Agriculture**



REGIONS SERVED:



NO. EMPLOYEES:

Sector: **Soil Nutrition**

Brazil, Paraguay, Bolivia,
Columbia, Romania, Poland & UK

430

WHAT SETS US APART



Fortgreen stands out through our advanced adjuvant and plant nutrition technology, with solutions developed in direct response to market trends, crop demands, and the evolving needs of farmers. Our strong technical and commercial teams are equipped to deliver tailored, high-quality service, combining agronomic insight with close customer support to ensure lasting value on every farm.



DID YOU KNOW...?

We are the only company in Latin America with an M-STEV application technology experience machine, where we can perform indoor adjuvant application testing and simulate in-field spray conditions.

GOULDING SOIL NUTRITION



CORE PRODUCTS / SERVICES OFFERED

Goulding is Ireland's leading B2B fertiliser provider, offering tailored nutrition solutions that support sustainable food production and deliver consistent agronomic performance. With a focus on precision, partnership, and environmental responsibility, we work closely with customers to help meet the evolving demands of modern farming.

Tailored Fertiliser Blends:

We source fertilisers and additives globally, blending them at our four strategically located portside facilities to create tailored products for grassland and arable farms. Our flexible packaging and distribution options allow us to supply products in line with customer requirements, supporting efficient farm operations across the country.

Enhanced Efficiency Technologies:

Our advanced fertiliser solutions include phosphorus and urea enhancers, trace element-enriched NPK blends, and custom formulations that reduce ammonia, greenhouse gas, and water emissions. These products are developed to boost productivity while aligning with environmental sustainability goals.



On-Farm Advice and Support:

Our team of nutrition agronomists and technical advisers work directly with farmers across Ireland, offering guidance on soil fertility, fertiliser use, and best practice. We promote the 4Rs of nutrient stewardship – right source, right rate, right time, and right place – to optimise nutrient use efficiency and improve long-term soil health.

Delivering a Fertile Future:

Through innovative product development and trusted agronomic support, we help farmers improve yields, reduce environmental impact, and meet the goals of Ireland's Green Deal and the EU's Farm to Fork Strategy. Our solutions are already helping customers achieve measurable gains in productivity while lowering emissions – driving a more resilient and sustainable agri-food sector.

Market: **Agriculture**



REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Soil Nutrition**

**Ireland &
Northern Ireland**

100

WHAT SETS US APART



Goulding combines science-led innovation with deep agronomic expertise to deliver nutrition solutions that improve soil fertility, nutrient efficiency and crop performance – while supporting environmental sustainability. Our agile production and strategic site network allow us to manufacture bespoke products and respond quickly to customer needs, and as Ireland's largest fertiliser producer, we have the scale and reliability to support customers through every season, backed by expert advice from our dedicated sales and agronomy teams.



DID YOU KNOW...?

William Goulding and his brother established the first Goulding fertiliser plant in 1856, at the old Glen Distillery in Blackpool, Cork. A number of Goulding advertising clocks were later commissioned in 1893, and can make up to €1,500 at auction today.

ORIGIN NORTHERN IRELAND



CORE PRODUCTS / SERVICES OFFERED

Origin Northern Ireland is a trusted wholesale supplier of agricultural and construction inputs, providing dependable service, product quality, and delivery across a wide customer base. Our offer is designed to meet the day-to-day needs of rural and construction businesses through a combination of breadth, efficiency and flexibility.

Wholesale Agricultural Supplies:

We supply a comprehensive range of products to the agri-retail and merchant sector, including seeds, crop protection products, feed supplements, fencing wire, farm plastics, and both granulated and hydrated lime for agricultural use.



Specialist Cement Distribution:

We offer a full range of cement products tailored for the building industry, available in 25kg bags, bulk bags or via bulk tanker. Our products are distributed using our own fleet alongside a reliable haulier network, ensuring flexible, on-time delivery to suit customer requirements.

Responsive and Reliable Service:

With the capacity to deliver directly and in bulk, we support our customers with an efficient supply chain and adaptable logistics, enabling them to meet demand with confidence – even during peak periods.

Market: **Agriculture**



REGIONS SERVED:



NO. EMPLOYEES:

Sector: **Soil Nutrition**

**Northern Ireland,
Ireland, Scotland & UK**

16

WHAT SETS US APART



Origin Northern Ireland stands out for its efficient, reliable service and broad product offer tailored to the wholesale agricultural market. We supply high-quality products at competitive prices, helping customers meet a wide range of needs in one place. Alongside our agricultural range, our flexible and responsive cement distribution network is built to adapt quickly to shifting demand – delivering consistently for our customers.



DID YOU KNOW...?

Origin Northern Ireland Ltd., formerly IAWS Ltd., is the oldest agricultural wholesaler in Northern Ireland, with roots in the Irish co-operative movement in the late 19th century.

ORIGIN SOIL NUTRITION



CORE PRODUCTS / SERVICES OFFERED

Origin Soil Nutrition is a national manufacturer and distributor of fertiliser operating from a network of 11 strategically located production sites across England, Scotland, and Wales. Our science-led, innovative products and services improve soil fertility, increase nutrient use efficiency and enable sustainable food production.

Infinite range of prescription nutrition



We produce everything from standard fertiliser grades to our *NUTRI-MATCH* prescription service, offering over 18,500 blends made from up to 15 different nutrients to precisely match the nutrient requirements of specific soils and crops, right down to individual fields. This flexibility is key to sustainable food production.



Team of qualified advisers:

Our growing team has over 20 qualified advisers, giving guidance on the 4Rs of fertiliser stewardship – right source, right rate, right time and right place. Our focus is on improving soil fertility, nutrient use efficiency and crop productivity, while also protecting the environment.

Enhanced Efficiency Fertilisers:



We manufacture innovative products that provide tangible solutions to identifiable problems for farmers and the environment. Our nitrogen inhibitors, nutrient enhancers and micro-nutrients contribute to increased agronomic performance and reduced nutrient losses to the environment.



Working towards a Fertile Future:



We are committed to helping British farmers balance food production with nurturing fertile, healthy soils, maintaining clean air and water, and reducing greenhouse gas emissions. We do this through our combination of professional advice, prescription nutrition and enhanced efficiency fertilisers.

Market: **Agriculture**



REGIONS SERVED:



NO. EMPLOYEES:

Sector: **Soil Nutrition**

Great Britain

200

WHAT SETS US APART



Origin Soil Nutrition's experienced, dedicated and trained staff are the driving force behind our unique combination of science-led, innovative products that are manufactured and serviced from a national network of well invested, modern production sites. Our team of professionally qualified advisors are grounded in agriculture and committed to helping farmers sustainably optimise food production through improved soil, crop and animal nutrition.

DID YOU KNOW...?

If you laid all the fertiliser granules we sell each year side-by-side, they would circle the circumference of the Earth three thousand times!

ANIMAL NUTRITION *(JOINT VENTURE)*



We operate across the feed supply chain, sourcing essential ingredients, supplying them to animal feed merchants, and producing high-quality animal feed for distribution to retailers and direct to farm.



**SOURCING ESSENTIAL
INGREDIENTS**



**PRODUCING HIGH-
QUALITY ANIMAL FEED**

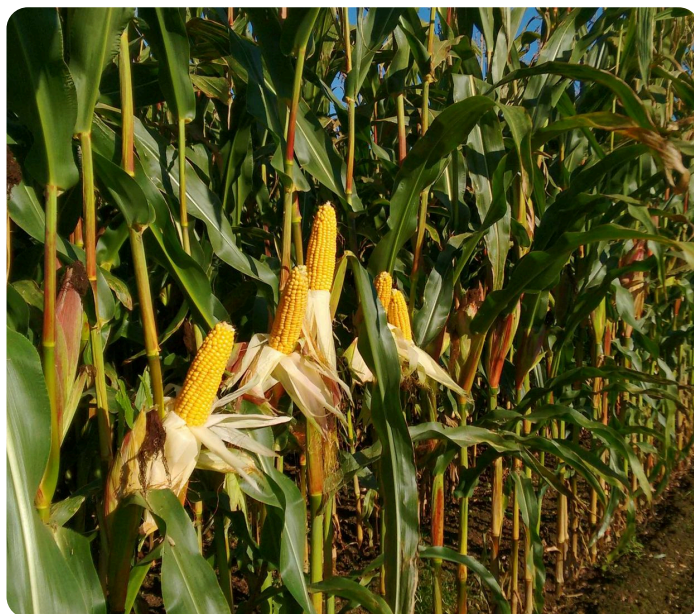


CORE PRODUCTS / SERVICES OFFERED

Barnett-Hall (also known as R&H Hall), is Ireland's leading importer and supplier of high-quality animal feed ingredients. Our end-to-end service supports feed manufacturers, farmers, and agribusinesses with world-class sourcing, logistics, and technical support.

Global Sourcing & Trading:

We import a comprehensive range of grain and non-grain feed ingredients – including maize, barley, oats, oilmeals, soya, pulses, and by-products – from key markets worldwide, with operations underpinned by deep-water port access across Belfast, Dublin, Ringaskiddy, Foynes, and Lisahally.



Efficient Storage & Logistics:

With strategically located storage facilities and priority berthing arrangements, we handle over 600 vessels annually, ensuring rapid unloading, traceable storage, and efficient supply chain management.

Quality Assurance & Technical Expertise:

Every shipment undergoes rigorous testing for protein, oil, moisture, salmonella, GMO status, and additional risk-based screening, with our expert technical team on hand to provide tailored advice, analysis, and feed formulation support to customers.

Market: Agriculture



REGIONS SERVED:



Sector: Animal Nutrition

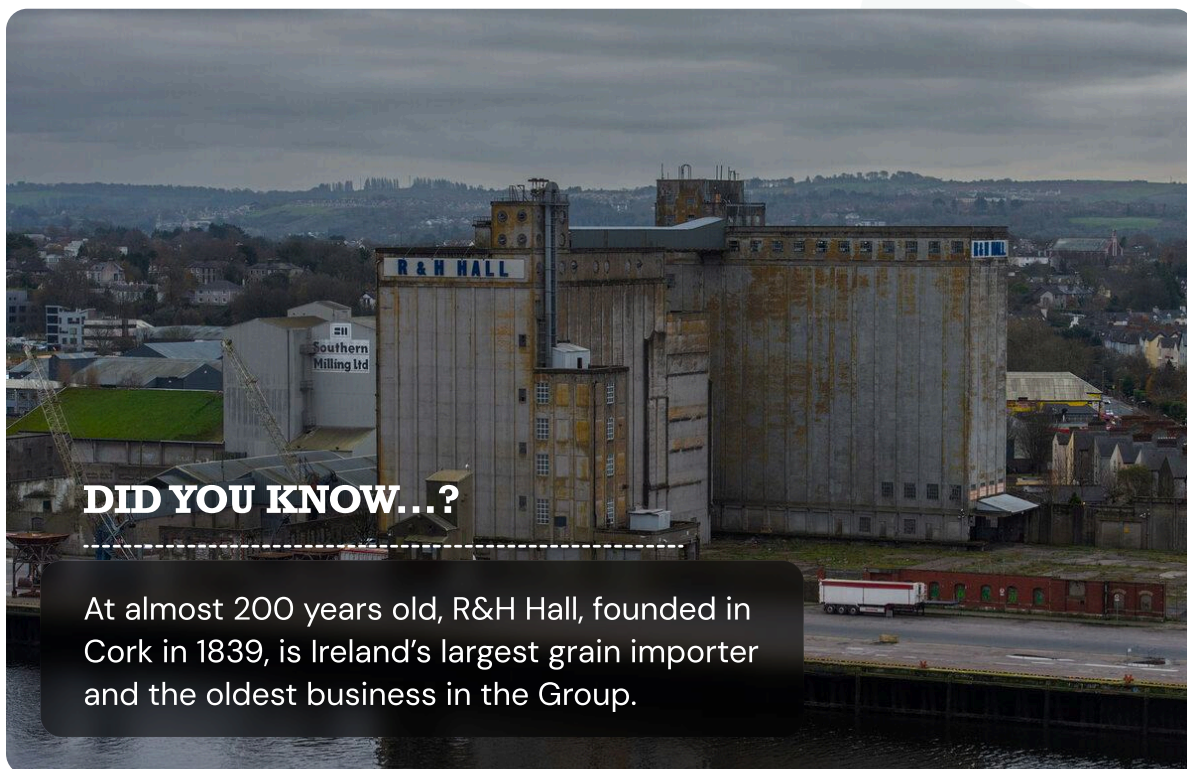
Ireland

**JOINT
VENTURE**

WHAT SETS US APART



Barnett-Hall combines scale, efficiency, and expertise to deliver an unmatched feed ingredients service in Ireland. With long-standing global supply partnerships, priority berthing at deep-water ports, and strategically located storage facilities, we ensure reliability at every step of the supply chain. Our commitment to quality is reinforced by rigorous testing, full traceability, and expert technical support – giving customers the confidence to deliver consistent, high-performing feed products to the market.



DID YOU KNOW...?

At almost 200 years old, R&H Hall, founded in Cork in 1839, is Ireland's largest grain importer and the oldest business in the Group.

CORE PRODUCTS / SERVICES OFFERED

Thompsons is Northern Ireland's leading animal feed manufacturer, delivering high-quality products, technical expertise, and reliable service to farmers and livestock producers.

Animal Feed Solutions:

We produce and supply specialist feeds for all major livestock species – including ruminants, poultry, pigs, horses, and game – through state-of-the-art bio-secure blending facilities and a dedicated technical team offering tailored nutritional solutions.



Alternative Feeds & Agricultural Supplies:

Our portfolio includes robust, high-quality alternative feeds such as distillery products and speciality blends, along with agricultural supplies such as silage inoculants, grass seed, fertiliser (G-Lime), silage and soil analysis, and technical monitoring services.

Logistics & Trading Desk Support:

Through our dedicated trading desk and extensive haulier partnerships, customers benefit from flexible, competitive pricing and efficient delivery – typically receiving orders within 48 hours of request.

Market: **Agriculture**



REGIONS SERVED:



Sector: **Animal Nutrition**

Northern Ireland

**JOINT
VENTURE**

WHAT SETS US APART



With over 150 years of experience, Thompsons is a trusted partner to farmers across Northern Ireland. We combine market-leading nutrition expertise with industry-leading production standards and outstanding service. Our state-of-the-art manufacturing and blending facilities, rapid delivery network, and dedicated technical team enable us to deliver consistent, high-performing feed solutions tailored to local needs – helping our customers drive efficiency, productivity, and animal performance.



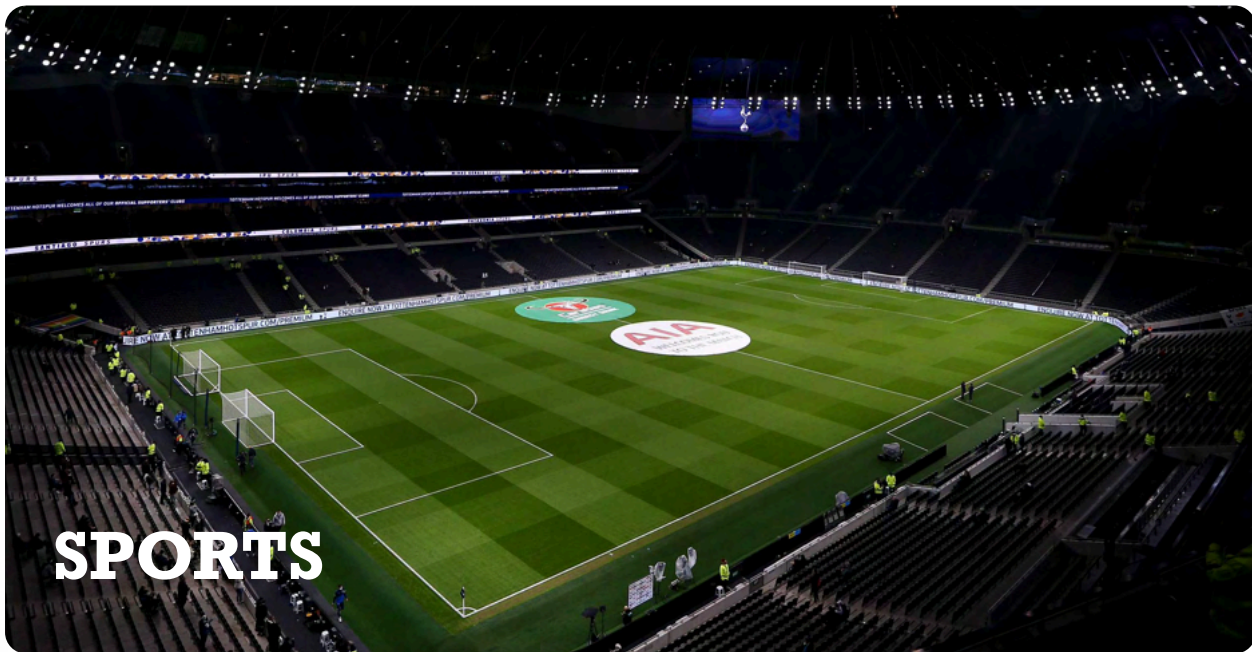
DID YOU KNOW...?

After being virtually destroyed during the 1941 Belfast Blitz, Thompsons' core feed mill resumed full operations just four years later, despite wartime rationing and material shortages – a testament to the company's resilience and dedication to Northern Ireland's farming community.

LIVING LANDSCAPES

Our Living Landscapes businesses are at the forefront of delivering future-ready solutions across the sports, landscapes, and environmental sectors.

As demand grows for ecologically sustainable practices in the sports & recreation, urban & infrastructure development, and environmental markets, our businesses provide both the inputs and expertise that help customers thrive in this emerging nature economy.



We provide expert agronomic advice and high-performance solutions to help grounds managers and professionals perfect their turf, including seeds, nutrition, irrigation systems, and plant protection. Our portfolio also includes line marking paint & equipment, and support for parklands and recreation spaces.



LANDSCAPES

We supply professional-grade landscaping solutions to developers, architects, construction contractors, foresters, grounds maintenance specialists and landowners across all types of land development. Our offering includes ground materials and reinforcement systems, sustainable drainage and urban greening solutions, and a wide selection of plants, trees and shrubs – all delivered with industry-leading expertise and service.



ENVIRONMENTAL

We offer ecological and environmental services to organisations involved in land management, development, restoration, and conservation. These services include planning consultancy, habitat management, and ecological assessments.

SPORTS

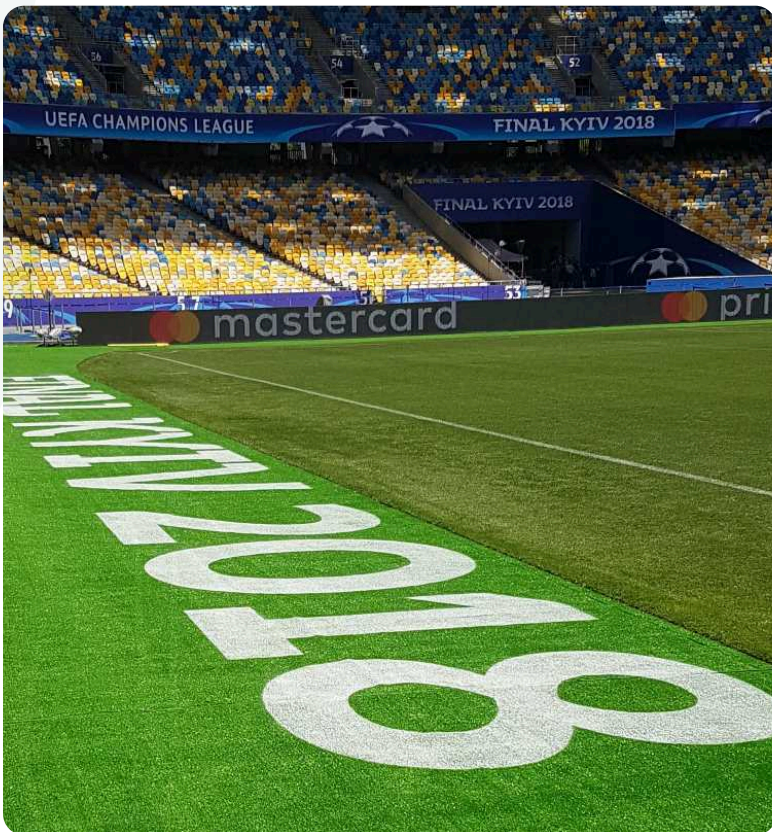


Our Sports businesses provide expert agronomic advice and a complete range of products – seeds, irrigation systems, nutrition, and plant protection – to help professionals in a variety of industries manage their land. While sports turf is a core focus, we also serve an extensive range of sectors including forestry, equine, local authority, aviation, and renewables customers.



**OUR SPORTS BUSINESSES
PROVIDE EXPERT
AGRONOMIC ADVICE**

LINE MARKING PAINTS & EQUIPMENT



Our portfolio includes innovative line marking paints and equipment, products for parkland management, and solutions that enhance recreation spaces, biodiversity, and sustainable land use in both rural and urban environments.



CORE PRODUCTS / SERVICES OFFERED

Agrigem is a trusted supplier of specialist products for weed, pest, disease, and turf management, combining a wide-ranging product portfolio with expert advice to help customers get the best results – whether they're managing sports turf, maintaining landscapes, or growing at home.

Herbicides & Enhancers:

We offer a complete range of selective, non-selective, residual, organic, and aquatic herbicides – plus specialist enhancers such as spray indicators and drift reducers – for effective weed control across all environments.

Fertilisers:

Our fertiliser portfolio includes granular, liquid, soluble and organic options for everything from sports pitches and paddocks to home gardens and landscapes, including bulk bag options for large-scale users and weed-and-feed solutions for multi-action treatment.

Seeds:

We supply high-performance grass seed blends for lawns, paddocks, sports turf, wildflower areas, and specialist environments such as airfields – designed for durability, aesthetics, and biodiversity.

Pest and Disease Control:

Our offer includes professional-grade insecticides, biopesticides, pest traps, and rodenticides, as well as targeted disease control products for turf, lawns, trees and ornamentals – ensuring plant health and pest resilience across a range of settings.

Turf and Plant Management:

We provide products to support turf quality and plant resilience, including growth regulators, pH control solutions, pigments, soil enhancers, and testing kits for soil and leaf analysis.

Landscaping and Equipment:

From surface dressing and line marking to tree planting accessories and irrigation tools, our landscaping range is supported by an extensive equipment offering – covering everything from sprayers and fertiliser spreaders to power tools, hand tools, and PPE.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Sports**



UK

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Expert Advice and Support:

Our in-house team of BASIS-qualified technical experts provides free, accessible advice to both trade and retail customers – helping them choose the right products, apply them effectively, and achieve consistent, high-quality results.

WHAT SETS US APART



Agrigem combines specialist expertise with exceptional responsiveness to meet the needs of both trade and homeowner customers. Our BASIS-qualified advisers offer free, professional guidance to help users get the most from our products – whether on the farm, in the garden, or across commercial landscapes. We make high-performance, professional-grade solutions accessible to a broader market, with a focus on efficacy and ease of use. Backed by agile in-house teams, we respond rapidly to changing market conditions, weather events and customer demand – often updating our offer within the hour.

DID YOU KNOW...?

Agrigem despatched over 100,000 parcels in 2024 with 99.98% pick accuracy, using over 440 kilometres of tape!

ELIXIR GARDEN SUPPLIES

CORE PRODUCTS / SERVICES OFFERED

Elixir Garden Supplies is a trusted UK supplier of gardening essentials, offering a wide range of products and expert advice for home gardeners and horticultural professionals.

Fertilisers & Soils:



We stock a comprehensive selection of specialist fertilisers – including our own exclusive formulations – along with composts and growing media designed to meet the needs of allotments, patios, lawns, trees, and more.

Weed & Pest Control:



Our product range features effective weed & moss killers, organic insecticides, slug and snail control, and wildlife-friendly netting – all designed to protect and enhance outdoor spaces.



Pots, Planters & Propagation:



From recycled plastic pots and large gardening tubs to seed trays, propagators, and hanging baskets, we supply practical containers suited for every planting scenario.

Plant Supports & Accessories:



We offer bamboo canes, plant ties, tree guards, ground-cover fabrics, netting, and all the tools gardeners need to support plant growth and manage garden maintenance.

Market: Living Landscapes

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: Sports



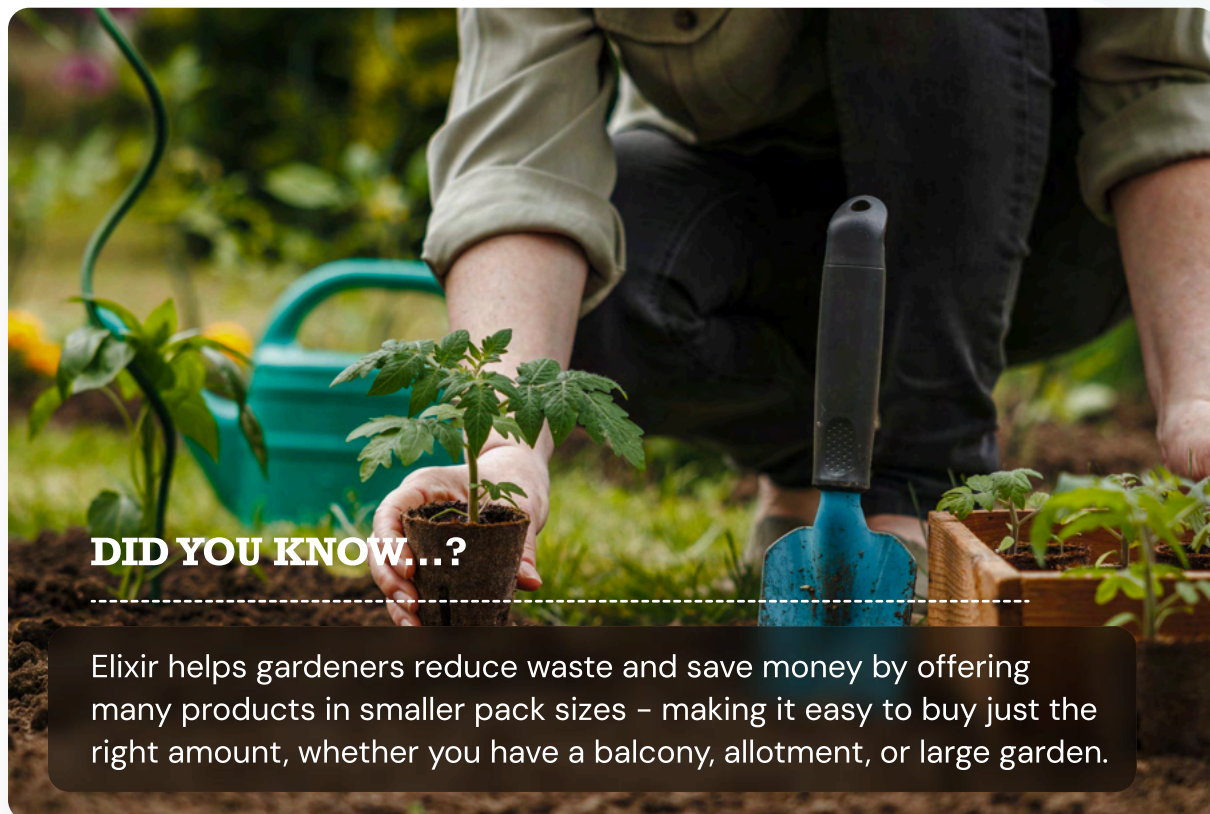
UK

35

WHAT SETS US APART



Elixir Garden Supplies stands out for our combination of product depth, expert advice, and outstanding customer service. We offer one of the UK's widest selections of garden products – many available in both retail and bulk quantities – backed by a knowledgeable in-house team who provide tailored support for everyone from home growers to horticultural professionals. With fast, free UK delivery, a commitment to sustainability, and a customer-first approach, we make gardening more accessible, more successful, and more enjoyable for thousands of customers across the country.



DID YOU KNOW...?

Elixir helps gardeners reduce waste and save money by offering many products in smaller pack sizes – making it easy to buy just the right amount, whether you have a balcony, allotment, or large garden.

CORE PRODUCTS / SERVICES OFFERED

Linemark is a global leader in surface marking and visual branding solutions, supplying high-performance line marking paints, machines and signage to the sports industry and beyond. Recognised for innovation, quality and technical precision, our products are trusted by some of the world's most iconic stadiums and sporting events.

Line Marking Solutions:

We manufacture and supply a full range of paints and machinery for marking on grass and synthetic sports surfaces. Our award-winning line marking systems – recognised with the Queen's Award for Innovation – are used in top venues worldwide, including Wembley, Old Trafford, Anfield, Murrayfield, Barcelona, and Ellis Park. Our technology has featured at landmark events such as the London 2012 Olympics, Glasgow 2014 Commonwealth Games, and the Rugby World Cup 2015.



3D and Event Branding:

Through our in-house 3D design and production capabilities, we deliver unique 3D graphics for brand activations, sporting events and promotional campaigns. Combining precision paint formulation and expert installation, our solutions transform flat surfaces into high-impact visual experiences.



Signage



Our HD Signs business delivers customised signage for commercial, sporting and event environments. From indoor branding to large-format outdoor graphics, we design, manufacture and install standout visual assets.

Specialist Manufacturing:

Our N-Virol business manufactures a range of specialist products, including wetting agents, liquid fertilisers, and Suretherm Anti-Condensation Paint. Suretherm is a unique, water-based emulsion that reduces mould and condensation using Glass Microsphere Technology – offering a safer, biocide-free alternative for improving thermal comfort and wall performance in challenging environments.

Market: Living Landscapes

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: Sports



Global

50

WHAT SETS US APART



Linemark is a global leader in line marking innovation, supplying paint and machinery to 57 countries across all five continents through our international distributor network. We are one of the few UK companies capable of delivering 3D surface graphics – combining in-house 3D design, advanced paint formulations, and expert installation to create striking branding solutions. From major sporting events to promotional campaigns and brand activations, our unique blend of creativity, technology and technical precision allows us to bring surfaces to life in bold and engaging ways.



DID YOU KNOW...?

Linemark's HD Sports business are optical illusion specialists – creating venue-specific 3D pitch logos which are applied flat to the ground but appear upright on screen!

ORIGIN AMENITY SOLUTIONS



CORE PRODUCTS / SERVICES OFFERED

Origin Amenity Solutions delivers a comprehensive range of turf management solutions and product innovation to greenkeepers and grounds managers across the sports, amenity and landscape industries:

Plant Nutrition & Fertilisers:

We offer a comprehensive selection of fertilisers, including controlled-release, slow-release, conventional, liquid, and biological options, all tailored for the professional turf and amenity sector. These products are designed to optimise plant health, enhance growth, and improve turf resilience. Our plant nutrition products, such as biostimulants and micronutrient blends, support root development and address specific nutrient deficiencies.

Plant Protection:

Our advanced range of fungicides, herbicides, and insecticides is highly effective in controlling common turf diseases, preventing weed infestations, and protecting against insect damage, while supporting environmental stewardship.



Grass & Flower Seed:

Our leading R-Range Grass Seed mixtures are designed to establish quickly, withstand heavy traffic, and thrive in various climatic conditions. We also supply Euroflor flower seeds to enhance biodiversity and visual impact in public spaces.

Biologicals & Soil Health Products:

From biostimulants to water management solutions, our product range supports organic and sustainable land management practices by improving resilience to stress and disease.

Line Marking Systems:

As the exclusive UK distributor of TinyMobileRobots, we provide robotic and traditional line marking equipment through the UK's largest dedicated line marking team. Our systems integrate seamlessly with premium paints such as Linemark's IMPACT range.

Irrigation & Digital Technologies:

We supply Rain Bird irrigation systems to the UK golf market and support turf professionals with *TurfKeeper* and *Machine Keeper*, our digital platforms for scheduling, tracking and optimising maintenance and resource use.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Sports**



**UK, Ireland
& Europe**

100

WHAT SETS US APART



Origin Amenity Solutions combines the industry's most comprehensive product portfolio with the largest field sales team in the sector. We deliver expert advice and innovative solutions across the turf, sports, and landscape sectors – spanning plant nutrition, pest and disease control, biologicals, irrigation, and digital technologies. With a strong focus on sustainability, we provide future-ready products that support healthier turf and more efficient, responsible land management.



DID YOU KNOW...?

OAS is the only company in the UK to champion carbon offsetting through grass and turf, changing the way grounds managers and contractors perceive grass and its usefulness in achieving carbon reduction targets.

CORE PRODUCTS / SERVICES OFFERED

PB Kent is the UK's leading manufacturer of high-performance homogenous compound granule fertilisers, serving the amenity, specialist agriculture, and home and garden sectors. Our expertise lies in precision formulation and advanced granulation technology – delivering consistent, nutrient-rich products tailored to diverse turf, crop, and landscape needs.

Homogenous Compound Fertilisers:

Using advanced granulation techniques, we manufacture true compound granules with evenly distributed nutrients in every granule, ensuring uniform application and reliable performance in the field.

Post-Granulation Coating Capabilities:

We can apply a range of liquid coatings to granules – including biostimulants, wetting agents, herbicides, inhibitors and controlled-release technologies – further enhancing product functionality and efficiency.

Tailored Nutrient Solutions:

Our formulations can include over 200 raw materials, incorporating primary, secondary, and micronutrients as well as efficiency-enhancing additives such as biostimulants, inhibitors, trace elements, and organominerals. We offer over 500 customised formulations to meet specific crop, soil, or sector requirements.

Humber Palmers High- Efficiency Fertiliser:

Our proprietary UK-manufactured products feature a protected nitrogen source (AS and Urea), high sulphur content, and a natural humate base, delivering a balanced, sustainable solution for demanding agronomic environments.

Quality and Innovation:

With a production capacity of 45,000 MT, onsite R&D and quality control laboratories, and a team with over 400 years of combined technical experience, we continuously develop, test, and refine our products to deliver assured quality and performance at scale.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Sports**



UK, Europe
& Global

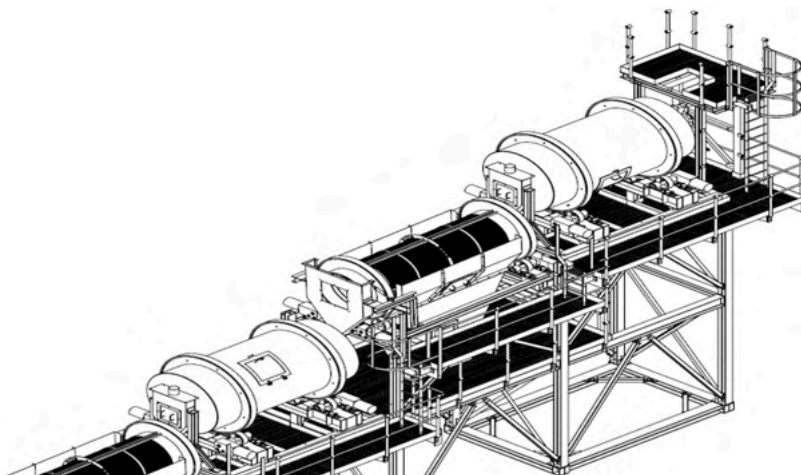
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WHAT SETS US APART



PB Kent combines cutting-edge manufacturing technology with deep technical expertise to produce some of the UK's most advanced fertiliser solutions. Our 24/7 operation, industry-leading plant, and dedication to continuous innovation enable us to offer unmatched product quality, flexibility, and customer service.

With homogenous granulation at the core of our process and a deep understanding of specialist markets, we're uniquely equipped to support sustainable land use across amenity, agriculture, and home and garden settings.



DID YOU KNOW...?

PB Kent was Origin's first Living Landscapes business, joining the Group in 1997!

LANDSCAPES



Our Landscapes businesses supply professional-grade landscaping solutions to developers, architects, construction contractors, foresters, grounds maintenance specialists and landowners across all types of land development.

Our offering supports forestry management, tree planting, sustainable water management and urban infrastructure projects, helping customers create biodiverse and vibrant landscapes that futureproof our rural environment and connect people in urban communities with the outdoors.





Our product portfolio includes ground materials and reinforcement systems, sustainable drainage and urban greening solutions, and a wide selection of plants, trees and shrubs – all delivered with industry-leading expertise and service. We supply both commercial and residential projects through wholesale and retail channels, providing expert advice, online ordering and nationwide delivery.

Working in partnership with specifiers, clients, trusts and charities, we provide solutions that enrich and protect the land, empowering our customers to create sustainable environments for people, businesses, and nature.

CORE PRODUCTS / SERVICES OFFERED

British Hardwood Tree Nursery is a leading UK specialist in the wholesale supply of high-quality bare root and cell-grown trees, shrubs, and hedging plants, complemented by an extensive range of planting accessories.

Bare Root and Cell-Grown Plants:

We offer a diverse selection of native broadleaf and coniferous species, as well as shrubs and hedging plants, ranging up to 80cm in height. Our plants are sourced from select UK growers, ensuring UK provenance where available, and are suitable for forestry, farming, estate management, and landscaping projects.



Plant Protection Solutions:

We stock a comprehensive range of recyclable and biodegradable tree shelters, guards and meshes designed to enhance growth and protect young plants from browsing animals. We work with preferred suppliers and manufacturers in the UK, Europe and Asia and are proud to be a Tubex distributor.

Planting Accessories:

To support successful establishment and maintenance, we supply a variety of planting accessories, including stakes, ties, weed mats, fertilisers, and additives. These products are designed to improve planting efficiency and promote healthy plant development.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Landscapes**



Great Britain

15

WHAT SETS US APART



At British Hardwood Tree Nursery, we pride ourselves on exceptional customer service and the depth and breadth of our range, meaning we truly are a 'one stop shop' when it comes to forestry, farming and estate management planting schemes. We are FSC® accredited, Plant Healthy certified, UKISG assured, and authorised to issue both FRM certificates and Plant Passports. In 2025 we were hugely honoured to be granted the Royal Warrant by HM King Charles III.



DID YOU KNOW...?

Established in 1989, we recently celebrated 35 years in the industry!

CORE PRODUCTS / SERVICES OFFERED

Green-tech is a leading supplier of landscaping, tree planting, and environmental products, supporting rural, urban, and ecological projects across the UK.

Tree Planting & Protection:

We offer the UK's widest range of tree shelters – including biodegradable options – alongside stakes, ties, and accessories for successful establishment in rural and urban settings.

Urban Greening & Sustainable Drainage:

Our urban solutions include tree pit systems, irrigation aids, green roofs, rain gardens and SuDS components, helping to 'green up' cities while supporting biodiversity and water management.



Soils & Growing Media:

Through our Green-tree brand, we supply specialist soils, growing media, and bark mulches for landscaping, tree pits, and green roofs – engineered for drainage, structure, and plant health.

Wildflower & Grass Seed:

Under the John Chambers Wildflowers brand, we offer a wide selection of native wildflower and grass seed mixes for biodiversity, conservation, and aesthetic landscape enhancement.

Erosion, Weed & Ground Control:

We provide erosion control materials, ground stabilisation systems, and high-performance weed suppression fabrics – essential for landscape longevity and ecological restoration.

Maintenance & Ecology Products:

Our range includes fertilisers, soil conditioners, and environmentally friendly maintenance solutions, as well as pond and bioengineering products to support natural habitats and sustainable planting schemes.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Landscapes**



UK & Ireland

80

WHAT SETS US APART



Green-tech is the largest UK provider of tree planting and landscaping materials. Our outstanding customer care, extensive range of products, vast warehousing capabilities, and next day delivery service make us the leading provider to the landscaping, forestry and construction sectors.



DID YOU KNOW...?

Green-tech protects over 10 million trees every year.

CORE PRODUCTS / SERVICES OFFERED

Groundtrax is the UK's leading specialist in ground protection and reinforcement solutions, offering a comprehensive range of products designed to support various load capacities and environmental conditions.

Cellular Pavers:

We provide a variety of cellular paving systems, such as CellPave™ and BodPave®, suitable for grass or gravel infill. These pavers are ideal for reinforcing surfaces like car parks, access roads, and pedestrian pathways, promoting permeability and reducing surface water runoff.



Grass Reinforcement Meshes:

Our GrassProtecta® mesh offers a heavy-duty solution for protecting and stabilising grassed areas prone to wear and rutting, ensuring a durable surface for vehicles and pedestrians.



Geocells and Geotextiles:

We supply geocells (cellular confinement systems) and geotextiles that provide slope reinforcement, soil stabilisation, and erosion control, enhancing the structural integrity of various terrains.

Trackway Mats:

Our range includes IsoTrack ground protection mats for light to heavy-duty applications, facilitating temporary access and safeguarding sensitive ground surfaces during construction or events.

Temporary Surfaces:

We offer solutions for temporary parking and pedestrian areas, delivering safe and stable surfaces for events, overflow parking, and construction sites.

Market: **Living Landscapes**

Sector: **Landscapes**



REGIONS SERVED: 

**UK, Ireland
& Export**

NO. EMPLOYEES: 

4

WHAT SETS US APART



Groundtrax is known for combining high-quality products with responsive, expert service. We pride ourselves on rapid response times – often replying to customer enquiries within minutes – and offer technical support to help professionals in construction, civils, and groundworks make confident, informed decisions. 90% of our product range uses recycled materials, contributing to net zero goals and supporting sustainable development through solutions that align with SuDS compliance and surface water management best practices.



DID YOU KNOW...?

Since Groundtrax was formed in 2010 we have sold over 3 million m² of ground protection and ground reinforcement products.

CORE PRODUCTS / SERVICES OFFERED

Fencing Solutions:

We supply a wide range of fencing products, including closeboard fence panels and gates manufactured on-site, agricultural and livestock fencing in timber, wire, and plastic, and temporary fencing systems. Our offer is supported by a full range of accessories in timber, concrete, wire, and ironmongery.

Landscaping Products:

Our landscaping range includes softwood and hardwood timber sleepers, ground reinforcement meshes and grids, gabion baskets and stone, and decorative aggregates and growing media for planting and surface improvement.



Gardening Essentials:

From weed control fabrics and general-purpose netting to anti-bird mesh and bamboo screening, our gardening products help protect, maintain, and enhance green spaces with ease.

Forestry & Tree Protection:

As the exclusive UK distributor of Vigilis Tree Shelters, including the fully biodegradable Vigilis-Bio range, we support sustainable tree planting and establishment. We also offer a full range of forestry planting accessories, including bamboo canes, stakes, ties, and mulch matting.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Landscapes**



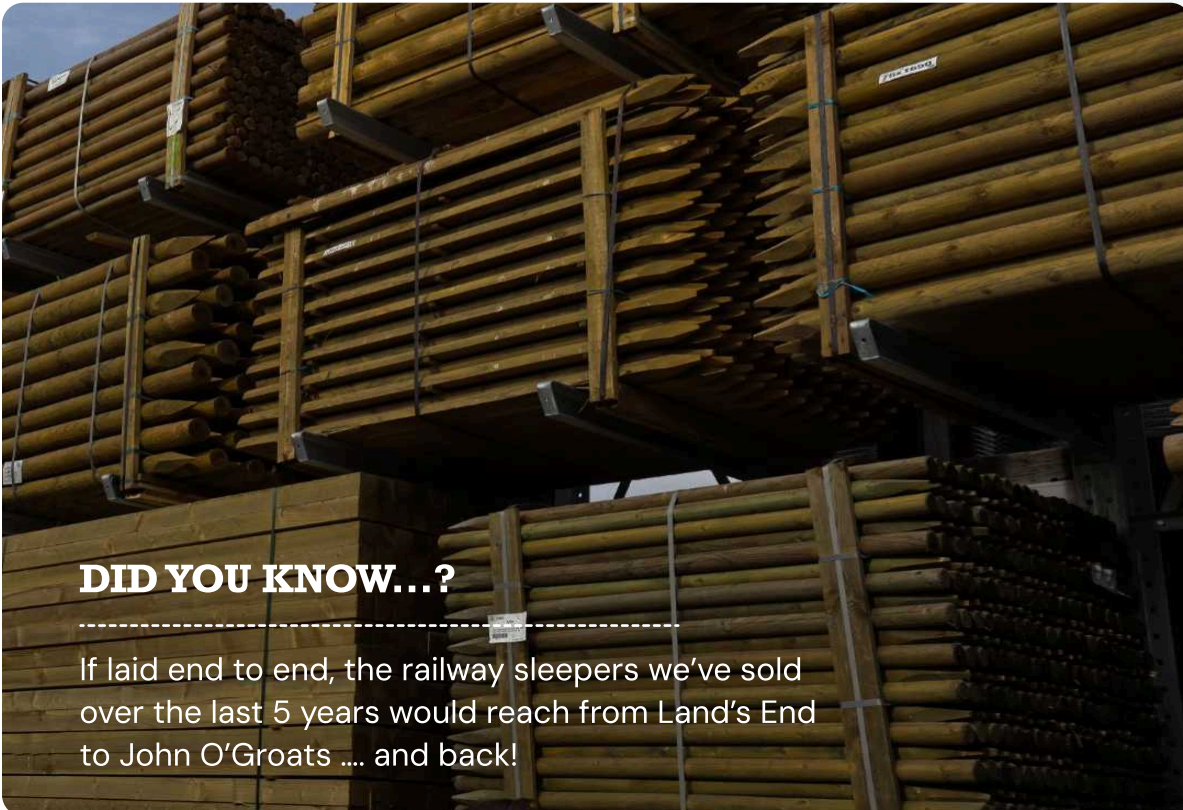
UK & International

40

WHAT SETS US APART



Suregreen is able to source directly from manufacturers in China through our own dedicated employee, ensuring consistent product quality and competitive pricing. Our in-house delivery fleet – including Hiab lorries, an LGV and vans – enables reliable, flexible logistics for bulky and time-sensitive orders. We also take pride in producing high-quality fence panels hand-crafted on site, giving customers the benefit of British-made craftsmanship backed by responsive support and nationwide reach.



DID YOU KNOW...?

If laid end to end, the railway sleepers we've sold over the last 5 years would reach from Land's End to John O'Groats and back!

ENVIRONMENTAL



Our Environmental businesses deliver integrated planning, environmental, and ecological solutions to organisations involved in land management, development, restoration, and conservation.



**PLANNING,
ENVIRONMENTAL, AND
ECOLOGICAL SOLUTIONS**



ECOLOGICAL ASSESSMENTS



Operating as a collaborative network of specialist businesses, our services include ecological assessments, consultancy, habitat creation, and land management.

CORE PRODUCTS / SERVICES OFFERED

Ecological Surveys & Site Appraisals:

We undertake a wide range of protected species and habitat surveys, ecological appraisals, and due diligence assessments to inform planning and development decisions.

Impact Assessments & Planning Support:

Our team prepares robust Environmental Impact Assessments (EIAs), Environmental Statements (ES), and Habitats Regulations Assessments (HRAs), and provides strategic planning support and stakeholder liaison.



Mitigation, Enhancement & Biodiversity Net Gain (BNG):

We develop practical mitigation strategies, enhancement plans, and BNG frameworks to ensure projects deliver positive environmental outcomes and meet regulatory expectations.

Sustainable Development Guidance:

We support BREEAM and Code for Sustainable Homes (CfSH) credits by delivering ecological input aligned with sustainable construction and land use goals.

Construction-Phase Support:

Our services include Biodiversity and Habitat Management Plans, Ecological Clerk of Works (ECoW), and site monitoring to ensure compliance throughout project delivery.

GIS & CAD Mapping Services:

We provide high-quality mapping and spatial analysis using Geographic Information Systems (GIS) and Computer-Aided Design (CAD) to support informed ecological planning and reporting.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Environmental**



UK & Ireland

30

WHAT SETS US APART



Avian Ecology brings together a team of forward-thinking, commercially aware ecologists who understand the balance between development and environmental responsibility. We take a pragmatic, solutions-focused approach – integrating ecological expertise with commercial insight to help clients deliver successful projects that meet both planning objectives and environmental obligations.



DID YOU KNOW...?

During an MoD project to deliver a new firing range, the Avian team successfully captured and translocated over 26,000 individual amphibians and nearly 750 reptiles – ensuring they dodged all hostile fire!

CORE PRODUCTS / SERVICES OFFERED

Bowland Ecology is a specialist ecological consultancy offering a comprehensive range of services to support sustainable development and environmental resilience across the UK. Our key offerings include:

Ecological Assessments and Biodiversity Net Gain (BNG):

Conducting thorough ecological assessments, including Environmental Impact Assessments (EIA) and Ecological Impact Assessments (EclA), to evaluate and enhance biodiversity outcomes in line with current regulations.

Habitat Surveys and Management Planning:

Performing detailed habitat surveys such as UK Habitat Classification (UKHAB) and National Vegetation Classification (NVC), and developing Habitat Management Plans to promote conservation and sustainable land use.

Protected and Invasive Species Surveys:

Carrying out surveys for a wide range of species, including bats, badgers, otters, water voles, red squirrels, and invasive species, ensuring compliance with wildlife legislation and informing mitigation strategies.

Aquatic Ecology Services:

Providing assessments of aquatic environments, including surveys of invertebrates, fish, mammals, and flora, utilising methodologies like MoRPh and River Habitat Survey (RHS) to inform waterbody management and restoration projects.

Applied Ecology and Planning Support:

Offering services such as Habitat Regulations Assessments (HRA), BREEAM assessments, peatland restoration expertise, and acting as Ecological Clerk of Works (ECoW) to support planning applications and ensure ecological compliance during development projects.

Technological Applications and Spatial Analysis:

Utilising Geographic Information Systems (GIS), Unmanned Aerial Vehicles (UAVs/drones), infrared and thermal imaging, eDNA analysis, and acoustic monitoring to provide advanced spatial analysis and mapping for ecological projects.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Environmental**



UK

40

WHAT SETS US APART



Bowland Ecology offers an exceptional breadth of in-house ecological expertise, covering both terrestrial and aquatic habitats – from entomology and fungi to large-scale habitat assessment and restoration. Our specialist capabilities are complemented by a strong focus on innovation – for example we invest in and are commissioned to deliver R&D projects such as our in-house work to improve sampling protocols for invertebrate metabarcoding.



DID YOU KNOW...?

In 2017, we carried out the ornithology surveys on a small island in Little Venice, London to make sure that nesting birds weren't disturbed when Paddington Bear lost control of a bicycle during the filming of Paddington 2!

CORE PRODUCTS / SERVICES OFFERED

Brooks Ecological provides a comprehensive suite of ecological and environmental consultancy services designed to support sustainable development and biodiversity enhancement. Our key offerings include:

Preliminary Ecological Appraisals (PEA):



Conducting initial assessments to identify potential ecological constraints and opportunities, guiding project planning and design.

Biodiversity Net Gain (BNG) Assessments:



Evaluating baseline biodiversity units, advising on design enhancements, and calculating post-development biodiversity outcomes to ensure compliance with BNG requirements.

Protected Species and Faunal Surveys:



Carrying out dedicated surveys and developing mitigation strategies for species such as amphibians, badgers, bats, birds, crayfish, otters, reptiles, and water voles.

Habitat Management and Monitoring Plans:



Developing statutory management plans to demonstrate how biodiversity units will be delivered and maintained over a 30-year period.



Ecological Impact Assessments (EcIA):



Synthesising ecological baseline data to assess and document the overall impact of developments on ecology and biodiversity.

Specialised Surveys and Assessments:



Offering services such as MoRPh surveys for river condition assessment, landscape design integrated with ecological principles, Landscape and Visual Impact Assessments (LVIA), Landscape Management Plans, and BS5837 Tree Surveys and Arboricultural Impact Assessments.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Environmental**



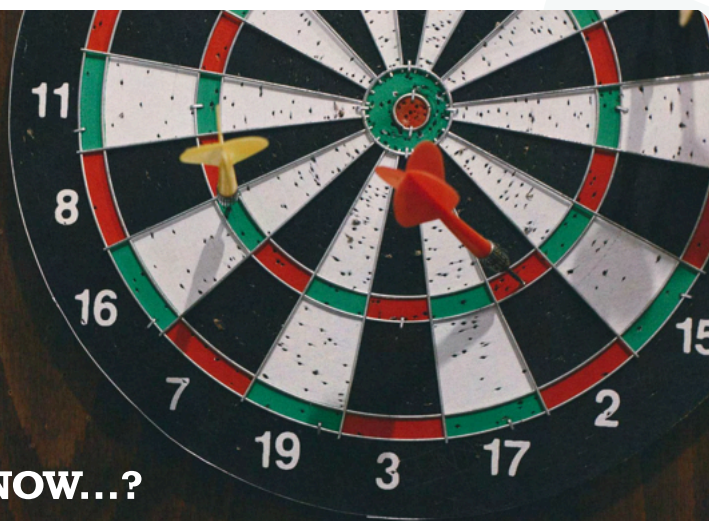
UK

20

WHAT SETS US APART



Brooks Ecological is known for the clarity, precision and accessibility of our reporting. We move beyond traditional formats to deliver concise, user-friendly outputs that help clients and regulators quickly understand key issues and opportunities.



DID YOU KNOW...?

Despite our Christmas 'King of Darts' competition running for over 10 years, Sky Sports have never televised it.

CORE PRODUCTS / SERVICES OFFERED

Ecological Consultancy:

We deliver Biodiversity Net Gain (BNG) assessments and strategic advice, including offsetting solutions and habitat bank delivery. Our team carries out protected species surveys, licensing and mitigation planning, as well as full ecological assessments including EcIA, EIA and HRA. We also provide ecological design, management advice, and Ecological Clerk of Works (ECoW) services. Our ecological work is supported by in-house GIS mapping for accurate and actionable insights.



Arboricultural Consultancy:

We undertake BS5837 tree surveys, reporting, and advice, performing tree health and safety assessments, tree canopy cover evaluations, and developing Woodland Management Plans to ensure the health and longevity of tree populations.

Land Management:

We deliver specialist ecological contracting such as reptile and newt fencing, badger sett creation, and hibernacula construction. We also provide sensitive site clearance, habitat creation and long-term management, species translocations, and all levels of tree surgery.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Environmental**



England & Wales

40

WHAT SETS US APART



GE Consulting is built on a reputation for pragmatic advice, responsive service, and dependable delivery. Our client-focused approach means we consistently meet tight deadlines, provide quotes within 24 hours, and stick to agreed costs – rarely exceeding our original estimates. Despite widespread capacity challenges in the industry, we've never turned away a major or returning client. Most importantly, we've never had a project refused planning permission due to our ecological advice – a testament to the quality, clarity, and credibility of our work.



DID YOU KNOW...?

The first habitat bank on the UK government's national BNG register was made possible by GE's ecologists, with the habitat creation works having been undertaken by GE's Land Management division.

KEYSTONE ENVIRONMENTAL

CORE PRODUCTS / SERVICES OFFERED



keystone

Ecological consultancy:

We undertake protected species and habitat surveys, Ecological Impact Assessments (EclA), Habitat Regulations Assessments (HRA), ecological design, protected species licensing, Ecological Clerk of Works (ECoW), and planning advisory services. This includes MoRPh surveys for assessing rivers, streams and canals.

Environmental Net Gain:

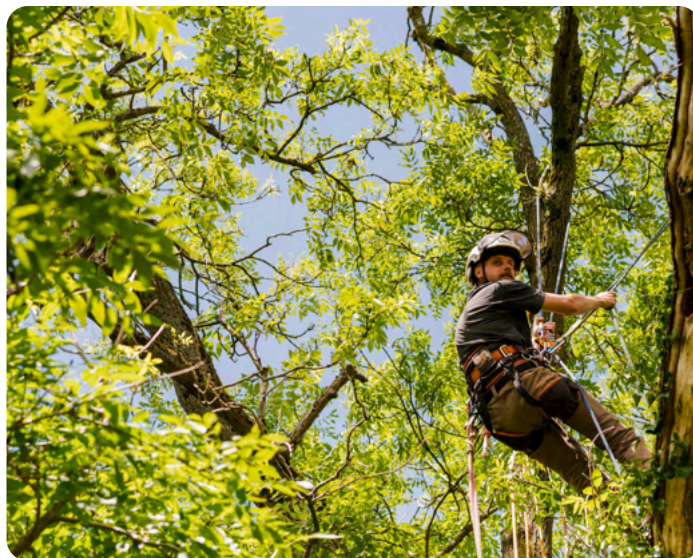
We provide a full range of biodiversity net gain services, including pre-acquisition audits, design & delivery of habitat management and monitoring plans (HMMP), and habitat offsetting. We are also experienced in Natural Capital Assessment.

Arboricultural Consultancy:

We provide expert arboriculture advice, supporting development through BS5837 surveys and expert witness services, and providing tree and woodland condition assessment for risk and estate management.

Habitat Creation & Restoration:

We design and deliver high-quality habitat enhancements, from wetland creation and habitat translocation to large-scale ecosystem restorations, with each project tailored to deliver measurable gains for local biodiversity.



Vegetation & Species Management:

From site clearance to protected species mitigation, we provide sensitive and compliant solutions including trapping and translocation, invasive species control, and specialist fencing.

Green Infrastructure

We design and build access infrastructure such as boardwalks, bridges, and wildlife observation hides – connecting people with nature while protecting sensitive environments.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Environmental**



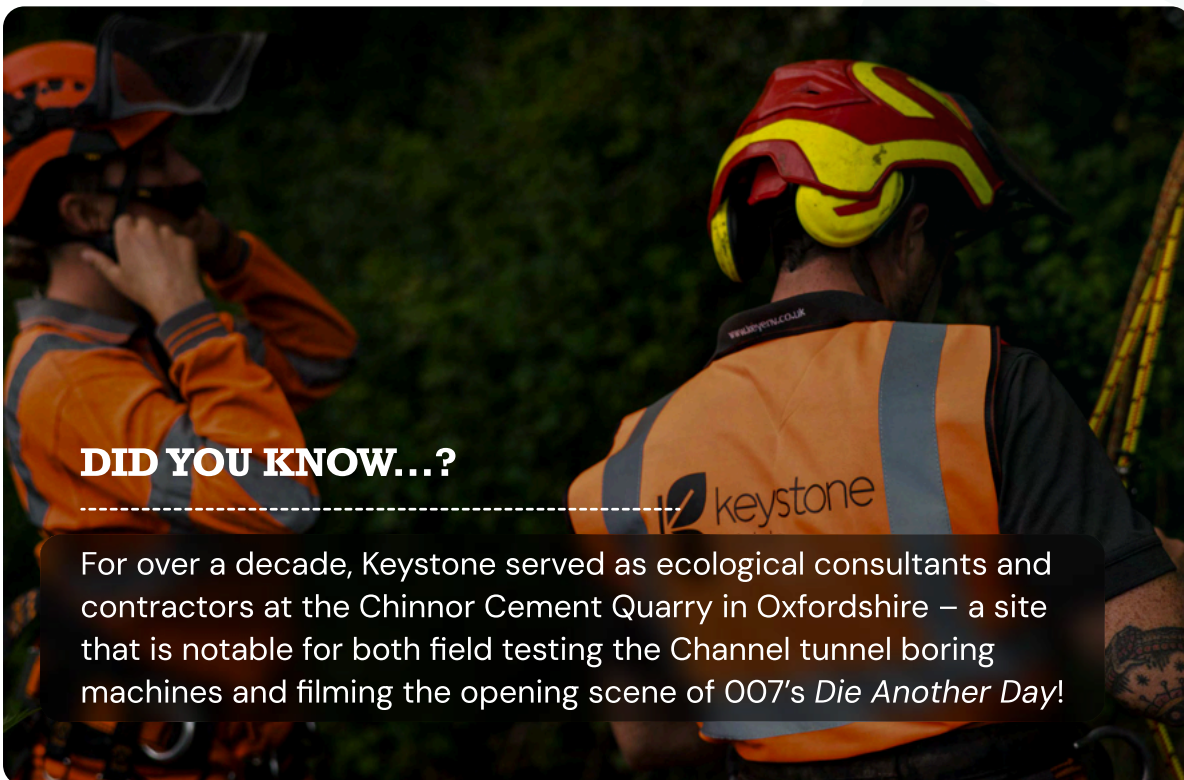
England, Wales, &
Scotland

36

WHAT SETS US APART



Keystone offers clients a full range of services throughout their project life cycle, from the first designs through to on-the-ground delivery and beyond. We pride ourselves on our use of innovative techniques and technology such as drones, bioacoustics monitoring, thermography, and orthomosaics to deliver an efficient, high-quality service.



DID YOU KNOW...?

For over a decade, Keystone served as ecological consultants and contractors at the Chinnor Cement Quarry in Oxfordshire – a site that is notable for both field testing the Channel tunnel boring machines and filming the opening scene of 007's *Die Another Day*!

NEO ENVIRONMENTAL



CORE PRODUCTS / SERVICES OFFERED

Neo Environmental is a multidisciplinary consultancy providing integrated environmental and technical services to support the planning, design, and delivery of complex developments – particularly in the renewable energy sector.

Environmental & Planning Services:

We support projects at every stage – from pre-application advice and planning submission to condition discharge and appeals. Our team delivers full Environmental Impact Assessments (EIA), as well as tailored assessments including glint and glare, shadow flicker, and fire risk.



Technical & Environmental Assessments:

Our in-house experts cover a wide range of disciplines including ecology, ornithology, archaeology, heritage, landscape architecture, hydrology (including flood risk and drainage), noise, and traffic & transport. We also offer GIS mapping, visualisation, and specialist design services for renewable energy projects.

Project Management & Multidisciplinary Delivery:

We offer a fully coordinated, in-house service led by experienced project managers. With chartered planners, environmentalists, and specialist consultants working closely across disciplines, we ensure efficient communication, consistency, and cost-effective solutions – making us a trusted one-stop shop for environmental planning and assessment.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Environmental**



UK & Ireland

50

WHAT SETS US APART



Neo Environmental is a leading consultancy in the renewables sector, with a proven track record of securing consent for some of the largest wind, solar, and battery storage projects across Ireland and the UK. With a planning success rate of over 95%, we combine the capabilities of a larger firm with the agility of a smaller team – offering integrated, in-house expertise across planning, environmental assessment, and technical design to deliver complex projects with confidence.



DID YOU KNOW...?

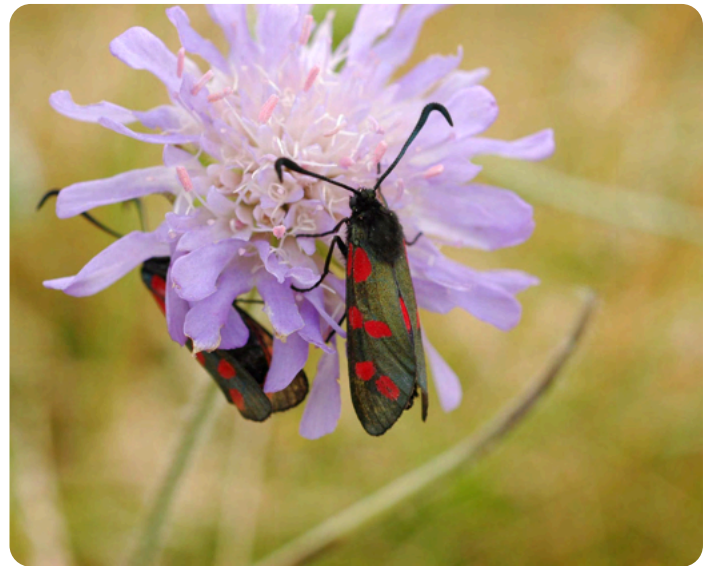
We have completed work on over 3.5GW of solar, wind and battery storage projects to date. This equates to powering c.1.1 million houses and offsetting c.1.5 million tonnes of CO2 annually!

CORE PRODUCTS / SERVICES OFFERED

Scott Cawley is Ireland's leading ecological consultancy, delivering expert guidance on biodiversity protection, habitat restoration, and nature-positive development for over 20 years. Our services are tailored to help public and private sector clients meet ecological, legal, and ESG obligations.

Ecological Surveys & Impact Assessment:

We conduct comprehensive ecological studies – including habitat mapping, botanical and specialist species surveys (bats, mammals, reptiles, invertebrates, freshwater), Preliminary Ecological Appraisals (PEA), Ecological Impact Assessments (EclA), Appropriate Assessment, and support for planning appeals and expert witness roles.



Mitigation, Monitoring & Nature-Positive Planning:

Our team develops mitigation and monitoring plans, delivers protected-species licensing and mitigation (e.g. bat roosts, badger setts), and advises on Biodiversity Net Gain (BNG) and ESG-aligned nature-positive strategies.

Training & Stakeholder Support:

We offer industry training on topics like Appropriate Assessment, the Habitats Directive, and integrating ecology into development. Our experts also provide GIS-supported reporting, ecological due diligence, and strategic advisory services to support informed decision-making.

Market: **Living Landscapes**

REGIONS SERVED: 

NO. EMPLOYEES: 

Sector: **Environmental**



Ireland

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WHAT SETS US APART



Scott Cawley is widely recognised as Ireland's leading ecological consultancy, combining scientific rigour with practical, solution-focused advice. With over two decades of experience, we have built a reputation for delivering commercially aware, legally robust guidance that supports both biodiversity protection and sustainable development. Our highly qualified team are trusted by regulators, planners, and developers alike to deliver clarity in complex ecological matters. We pride ourselves on being responsive, collaborative, and committed to achieving positive outcomes for clients, communities, and nature, and we stand out in our industry for the level of high emphasis we put on CPD and development of our team through internal training programmes.

DID YOU KNOW...?

Our bat surveys take us into the nooks and crannies of all sorts of interesting buildings – including snooping around the residence of the President of Ireland! (Áras an Uachtaráin)





Origin

ENTERPRISES